

Stage of Grant Lifecycle: Pre-Award

Policy on the use of Grant Agreements (08-04)

Current language	New language	Value
Grant agreement	Grant contract agreement	<ul style="list-style-type: none"> Aligns with statutory language Reflects stakeholder feedback received
None	Grant Award Notification	<ul style="list-style-type: none"> Incorporates a streamlined option for executing grant awards. Provides definition Codifies process compliance with policy.
None	Formula Grant	<ul style="list-style-type: none"> Provides definition Codifies process compliance for agencies that choose to utilize existing encumbrance exception for formula grants to local units of governance
None	Procedures section highlights: <ul style="list-style-type: none"> Effective date of grant and grant award notification Incorporates added definitions and options for existing encumbrance exception (when applicable) 	<ul style="list-style-type: none"> Clarifies effective date of grant Clarifies and codifies process compliance for agencies that choose to utilize existing encumbrance exception for formula grants to local units of governance or grant award notification process to streamline grant execution process

Stage of Grant Lifecycle: Active Grant

Policy on Grant Payment (08-08)

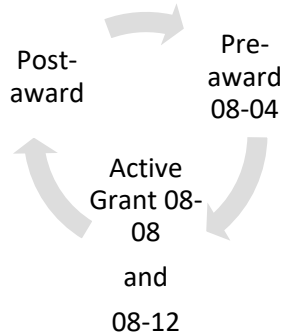
Current Language	New language	Value
Grant agreement	Grant contract agreement	<ul style="list-style-type: none"> Consistent with changes in 08-04
None	Grant Award Notification	<ul style="list-style-type: none"> Consistent with changes in 08-04
None	Scope of coverage and procedures section highlights: <ul style="list-style-type: none"> Incorporates added definitions and options for existing encumbrance exception (when applicable) 	<ul style="list-style-type: none"> Consistent with changes in 08-04 Clarifies and codifies process compliance for agencies that choose to utilize existing encumbrance exception for formula grants to local units of governance

Stage of Grant Lifecycle: Active Grant

Policy on Grant Amendment (08-12)

Current Language	New language	Value
Grant agreement	Grant contract agreement	<ul style="list-style-type: none"> Consistent with changes in 08-04
None	Grant Award Notification	<ul style="list-style-type: none"> Consistent with changes in 08-04

Three policies at two different points in Grant Life Cycle
Incorporate lessons from 16A/C (Encumbrance and Contracting) Continuous Improvement process



Background:

- **Winter 2019/2020:**
 - 16A/C (Encumbrance and Contracting) Continuous Improvement Process initiated
 - Highlighted improvements that could be made with State Grant Policies and State Grant Contract Agreement templates
- **Spring 2020:**
 - Draft revisions to state grant policy and state grant contract agreement templates
- **May 2020:**
 - Revisions proposed to 08-04 and 08-08 (with subsequent revision to 08-12) and grant contract agreement edits shared
 - Stakeholder Feedback period for policy revisions: 5/21- 6/12/20
 - 5/21: OGM sends communication to Grants Governance Committee representatives, State Agency Grant Contacts to circulate for feedback submission
 - Gov Delivery list-serv
- **June 2020:** Office of Grants Management finalizes policy revisions and uploads new grant contract agreement templates: 6/15-6/30/20

FY21 Initial Implementation:

- **July 2020:** Phase I and II
 - Office of Grants Management sends communication on new policies to stakeholders.
 - Updated policies, forms, templates, and website updates will be phased
 - Phase I: 7/1-7/8
 - Communication to Grants Governance Committee representatives, State Agency Grant Contacts with options for agency conference calls with teams
 - Website updates with new policies and crosswalk/archiving old policies
 - Phase II: 7/8-7/15
 - Edits to OGM website content and current training material edits to incorporate policy revisions
- **August 2020:** Phase III
 - Refreshed resources to support policy implementation continues
 - OGM is coordinating a virtual training session on the Grant Award Notification process for state grant team members in mid-August